



High-Profile Information Technology Project Status Report

Department: Employee Trust Funds	
Project Name: Transformation, Integration, Modernization (TIM) – Data Integrity (DI)	
Business Sponsor: Robert Conlin	
Date of Report: 12/08/17	Reporting for Quarter: 12/1/2017
Project Start Date: Jan., 2013	Planned Implementation Date: 2019
Estimated Project Cost: \$2.95M	Amount Provided Through Master Lease: Most

Project Description – Enter a brief description of the project, including the business case for it and its major deliverables.

ETF is replacing all of its legacy, custom-built line-of-business computer applications with a single, highly-integrated system from Vitech Systems Group. In preparation for this new system installation, ETF is profiling and cleansing all the historical data from the legacy computer systems prior to converting into the new system. Much of the profiling is complete and most of the work is now data manipulation, conversion, mapping and migration for the BAS project.

ETF has engaged ICON technologies, a leading data company focused on public pension systems, to assist with this project.

Project Funding – Please describe all sources of funding for the project, which should add up to the estimated project cost cited above.

The Project funding has been made available through Department's SEG funds with funding made available through Master Lease as needed. ETF and ICON have updated the contract to cover services for data cleansing, bringing the estimated project cost up to \$4.4M which is still under the original/overall budget.

Project Status – Determine the status for the Schedule and Budget categories below based on the guidelines on the right and described in more detail on page 2 of this document.

Insert an X in the column that best describes the status of the category. Add comments for that category as needed.

Additional comments are not required if the status is Green, but if a category has a status of Yellow or Red, describe the issues or problems and what actions the agency is taking to address them.

STATUS COLOR INDICATORS	
Green	On target as planned
Yellow	Encountering issues (e.g., Schedule or Budget over by 10% to 25%)
Red	Encountering problems (e.g., Schedule or Budget over by 25% or more)

Project Status Categories

	Green	Yellow	Red
Schedule Status At this time, DI project work is done. We are now shifting from 'project mode' to ongoing to support the rest of the BAS project. We will continue to work on data issues as they are revealed through BAS User Acceptance Testing (UAT).	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Budget Status	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>

Overall project budget including the vendor, ICON, is within the original estimated budget.

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Summarize Any Completed Major Tasks or Project Phases:

All legacy data has been delivered as originally planned. Data is now being delivered on an ongoing basis for BAS UAT testing. Issues will also be addressed when BAS end-to-end testing begins.

Summarize Any Significant Project Changes Affecting Schedule, Budget or Scope:

For each change, describe what the change involved, when it was approved, and the reasons behind the approved change. We are now considering the DI project to be complete. DI ongoing efforts will continue through the remainder of the BAS project, which is reported in a separate status report.

Additional Comments or Issues (optional):

If you have any additional overall status comments about the project (e.g., project news, accomplishments, emerging challenges or risks that could affect the project), please provide them here.

At this time, DI project work is completed.

Project Status Category Guidelines

Schedule Status

Green – Indicates that the project or phase is on track for the targeted implementation date.

Project Status Category Guidelines
<p>Yellow – Indicates that the project or phase <u>may be falling behind</u> and analysis needs to be done to determine if the project can recover and still achieve the targeted implementation date, or if adjustments must be made to that date.</p> <p>Red – Indicates that the project or critical tasks <u>have fallen behind</u> schedule, and corrective action must be taken to still achieve the targeted implementation date or that date must be changed.</p>
<p>Budget Status</p> <p>Green – Currently on target with project budget.</p> <p>Yellow – Project is over budget by 10 to 25%.</p> <p>Red – Project is over budget by 25% or more.</p>